



### **Opt-in/ Opt-out for Swipe & Save Program**

1. When you enroll in the Swipe & Save Program, UFirst FCU will round up the amount of all debit card purchases associated with your checking account to the next whole dollar amount and transfer the amount more than the purchase from the member's checking account to the savings share account of your choice (excluding Traditional/Roth IRA, Money Market, Share 44 and Share Certificates).
2. The Credit Union will post the rounded-up amounts from purchases that are posted to your checking account at the same time the debit card transaction posts to your account.
3. If the member does not have sufficient funds in checking, we will NOT round up purchases posted to your account until the balance in the checking account becomes positive/greater than \$0.00.
4. If a debit card purchase is cancelled or reversed, (such as a returned purchase) the transfer will remain in the savings share account.
5. The Credit Union reserves the right to cancel or modify the Swipe & Savings Program at any time.

I understand I have the right to revoke this consent at any time by completing this form.

Please Check one:

☐ I do want (opt-in) UFirst FCU to authorize and round up the amount of all debit card purchases associated with my checking account to the next whole dollar amount and transfer the amount more than the purchase from the member's checking account to the savings share account. Please deposit the Swipe & Save funds into share: \_\_\_\_\_.

☐ I do not want (opt-out) UFirst FCU to authorize and round up the amount of all debit card purchases and transfer funds from checking to savings share account.

Primary Owner Name: \_\_\_\_\_ Date: \_\_\_\_\_

Primary Owner Signature: \_\_\_\_\_ Account Number: \_\_\_\_\_

Joint Owner Name: \_\_\_\_\_ Date: \_\_\_\_\_

Joint Owner Signature: \_\_\_\_\_ Account Number: \_\_\_\_\_

Date Received: \_\_\_\_\_ Processed By: \_\_\_\_\_